14/4494



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Num		3235-0076			
Expires:	April	30.2008			
Expires: April 30,2008 Estimated average burden					
hours per r	espons	se16.00			

SEC USE ONLY						
Prefix	Serial					
DA	TE RECEIVED					
	1					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Woods Baseball, Inc.	
Filing Under (Check box(es) that apply):	ULOE
Type of Filing:	. 1944 144 144 144 144 144 144 144 144 14
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	07079203
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	01010200
Woods Baseball, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
2936 Quail Valley Road, Solvang, CA 93463	(805) 455-5450
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Baseball Instruction	
Type of Business Organization Corporation Imited partnership, already formed other (p	PROCESSED
business trust limited partnership, to be formed	OCT 1 0 2007
Actual or Estimated Date of Incorporation or Organization: O O O O O O O O O O O O O O O O O O O	THOMSUN FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

– ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

			A. BASIC ID	ENTIFICATION DATA		
2.	Enter the information i	requested for the fo	llowing:			
	• Each promoter of	the issuer, if the is	suer has been organized v	within the past five years;		·
	Each beneficial or	wner having the pov	ver to vote or dispose, or d	irect the vote or disposition	of, 10% or more o	f a class of equity securities of the iss
	Each executive of	fficer and director o	of corporate issuers and of	f corporate general and ma	naging partners of	partnership issuers; and
	Each general and	managing partner of	of partnership issuers.			
<u></u>	-l- D(-a) -la - al	[7] D	C Paragricul Commen	(7) Ensembles Officer	Disastes	General median
Che	ck Box(es) that Apply:	✓ Promoter		Executive Officer	✓ Director	General and/or Managing Partner
Full	Name (Last name first,	if individual)				
Wo	ods, Gary L.					
	ness or Residence Addr 36 Quail Valley Road		Street, City, State, Zip C 3463	ode)		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
	in inchi(es) mai rippiy.					Managing Partner
Full	Name (Last name first,	if individual)				
	Trame (Last name mst,	ii iiidividdai)				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		
Dusi	ness of residence Addi	ess (Number and	blicet, Oity, State, 21p C	.ouc)		
Cha	ck Box(es) that Apply:	Dromatas	Beneficial Owner	- Evenutius Officer	Director	General and/or
CHE	ck Box(es) mar Appry.	Promoter	Beneficial Owner	Executive Officer	[] Director	Managing Partner
F . (1	Name of the same o	** ! #! ! 4 IX				. .
rull	Name (Last name first,	if individual)				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	(ode)		
_				· · · · · · · · · · · · · · · · · · ·		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full	Name (Last name first,	if individual)				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	(ode)		
_						
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full	Name (Last name first,	if individual)				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
						Managing Partner
Full	Name (Last name first,	if individual)				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		•
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
	· (->					Managing Partner
Full	Name (Last name first,	if individual)				· · · -
		/				
Busi	ness or Residence Addr	ess (Number and	Street, City, State, Zip C	(ode)		

					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes [7]	No X				
	Answer also in Appendix, Column 2, if filing under ULOE.							_	_				
2.	What is	the minim	num investn	nent that w	ill be acce	pted from a	any individ	lual?	•			\$_ 10 ,	00.00
3.	Does th	e offering	permit join	t ownerchi	n of a sino	le unit?						Yes	No
4.			tion request									_	<u></u> 3
	commis If a pers or state:	sion or sim on to be lis s, list the n	tilar remune sted is an ass ame of the b , you may s	ration for s sociated pe roker or de	solicitation erson or ago ealer. If mo	of purchase int of a brok ire than five	ers in conno cer or deale c (5) person	ection with r registered ns to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state		
	ll Name (DNE	Last name	first, if ind	ividual)									
		Residence	Address (N	lumber and	1 Street, C	ity, State, Z	Zip Code)						
Nla		onioted D	roker or De										
Nai	me of As	sociated B	roker or De	aier									
Sta			Listed Ha										
	(Check	"All State	s" or check	individual	States)	***************************************			***************			☐ Al	l States
	AL IL MT RI	IN NE SC	AZ IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	Il Name (Last name	first, if ind	ividual)	•								
Bu	siness or	Residence	Address (?	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	ites in Wh	ich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers				-		
	(Check	"All State:	s" or check	individual	States)							□ vi	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	II Name (Last name	first, if ind	ividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)						l States							
	AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI						HI MS OR WY	ID MO PA PR					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

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1.	Enter the aggregate offering price of securities included in this offering and the total amount afre sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, ch this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	eck and		Amazina Almada
	Type of Security	Aggregate Offering Price	:	Amount Already Sold
	Debt	§ 0.00		\$_0.00
	Equity	\$ 10,000.00		\$ 10,000.00
				0.00
	Convertible Securities (including warrants)		—	\$ 0.00
	Partnership Interests			\$ 0.00 \$ 0.00
	Other (Specify)	\$ 0.00	_	\$ 10,000.00
	Total	\$ 10,000.00	_	\$_10,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	ate		Aggregate Dollar Amount of Purchases
	Accredited Investors	1		\$ 10,000.00
•	Non-accredited Investors	0		\$ 0.00
	Total (for filings under Rule 504 only)			\$ 10,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		_	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securi sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to first sale of securities in this offering. Classify securities by type listed in Part C — Question	the 1.		·
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	<u>0</u>	_	\$ 0.00
	Regulation A	<u>0</u>		\$_0.00
	Rule 504		_	\$_0.00
	Total			\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the insu. The information may be given as subject to future contingencies. If the amount of an expenditur not known, furnish an estimate and check the box to the left of the estimate.	rer.		
	Transfer Agent's Fees			\$ ^{0.00}
	Printing and Engraving Costs		<u> </u>	\$_0.00
	Legal Fees			\$ 2,000.00
	Accounting Fees			\$ 0.00
	Engineering Fees			\$ 0.00
	Sales Commissions (specify finders' fees separately)			\$ 0.00
	Other Expenses (identify)			\$ 0.00
	Total			\$ 2,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	ID USE OF PROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C— and total expenses furnished in response to Part C — Question 4.a. This difference is the "ad proceeds to the issuer."	djusted gross	s8,000.00
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to each of the purposes shown. If the amount for any purpose is not known, furnish an e check the box to the left of the estimate. The total of the payments listed must equal the adjurceeds to the issuer set forth in response to Part C — Question 4.b above.	estimate and	
	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	\$ <u>0.00</u>	\$ <u></u>
Purchase of real estate	\$_0.00	s_0.00
Purchase, rental or leasing and installation of machinery and equipment	\$ 0.00	ss
Construction or leasing of plant buildings and facilities		s 0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$0.00
Repayment of indebtedness		\$_0.00
Working capital	s 0.00	✓ \$ 8,000.00
Other (specify):	[\$_0.00	s_0.00
	\$ <u>0.00</u>	s0.00
Column Totals		Ø \$_8,000.00
Total Payments Listed (column totals added)		,000.00
D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange the information furnished by the issuer to any non-accredited investor pursuant to paragrap	nge Commission, upon writte	ile 505, the following en request of its staff
Issuer (Print or Type) Signature	Date	
Woods Baseball, Inc.	September 24,	2007
Name of Signer (Print or Type) Title of Signer (Print or Type)		
Gary L. Woods President		

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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🔀
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

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Issuer (Print or Type)	Signature ()	Date
Woods Baseball, Inc.	1 X Llud	September 24, 2007
Name (Print or Type)	Title (Prin or Type)	
Gary L. Woods	President	



Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.